

# The Scheduling Job-Set Optimization Problem: A Model-based Diagnosis Approach

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# Motivation

- Scheduling of jobs crucial in production industry
  - Industry 4.0
  - Make to order production / Lean manufacturing
  - (Jobs can be thought of products to be produced)
- Types of job scheduling problem depends on factory layout and products:
  - (Flexible) Job shop scheduling problem
  - Flow shop scheduling problem
  - Open shop scheduling problem
  - Parallel machine scheduling problem
  - ...
- Common challenge in industry: too many jobs than can be accomplished by a factory within planning horizon
  - In other words: not possible to produce all products until a predefined deadline (=planning horizon)
- Problem: Which of the jobs should be cancelled / postponed?
- Set of cancelled / postponed jobs should be optimal
  - What means *optimal*?

# Optimality of set of cancelled jobs

1. A set of cancelled jobs should be at least Pareto efficient
  - Subset minimality is a form of Pareto efficiency
2. Depending on application scenario further optimization criteria could be important, e.g.:
  - Revenue loss
  - Customer priorities
  - Marketing strategies
- Associated computational problems:
  1. Job Maximization Problem (JMP)
    - guarantee Pareto efficiency (=subset minimality) of set of cancelled jobs
  2. Job Optimization Problem (JOP)
    - Each job has a defined utility (based on e.g. revenue)
    - Sum of utilities of cancelled jobs should be minimal (= utilities of remaining jobs should be maximal)
- JMP is (NP-)easy
  - A first minimal diagnosis can be calculated in linear time
- JOP is NP-hard
  - Finding the best minimal diagnosis may need the calculation of all minimal diagnoses in worst case
- Note: complexity of theory checking depends on the type of job scheduling problem
  - Often NP-hard

# Example for job scheduling problem: job shop scheduling problem (JSSP)

- Strongly NP-hard
- Jobs consist of a predefined sequence of operations (=production steps)
  - Each operation can be performed by a predefined machine
  - Operations have predefined durations
  - A succeeding operation can only start after the preceeding operation has been finished
- Machines can perform operations one by one
  - Non-preemption
- Cost of a schedule = completion time (= timespan to perform all operations)

# Example cont.:

## Problem instance and optimal solution

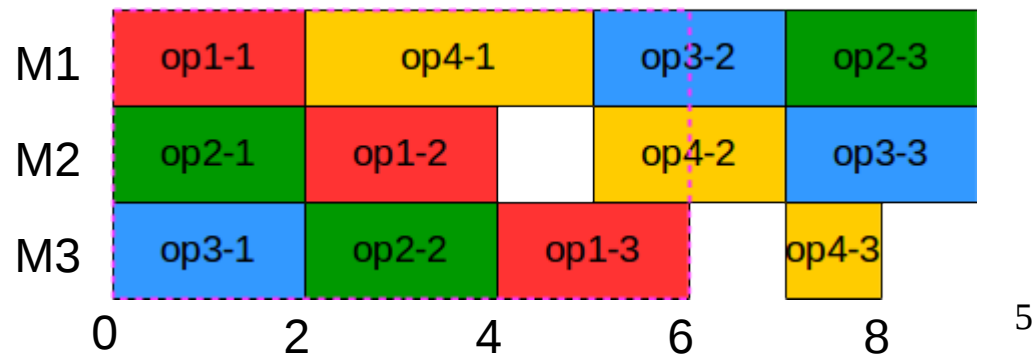
Job 1: op1-1 (type=machine1 | length=2)  
 op1-2 (type=machine2 | length=2)  
 op1-3 (type=machine3 | length=2)

Job 2: op2-1 (type=machine2 | length=2)  
 op2-2 (type=machine3 | length=2)  
 op2-3 (type=machine1 | length=2)

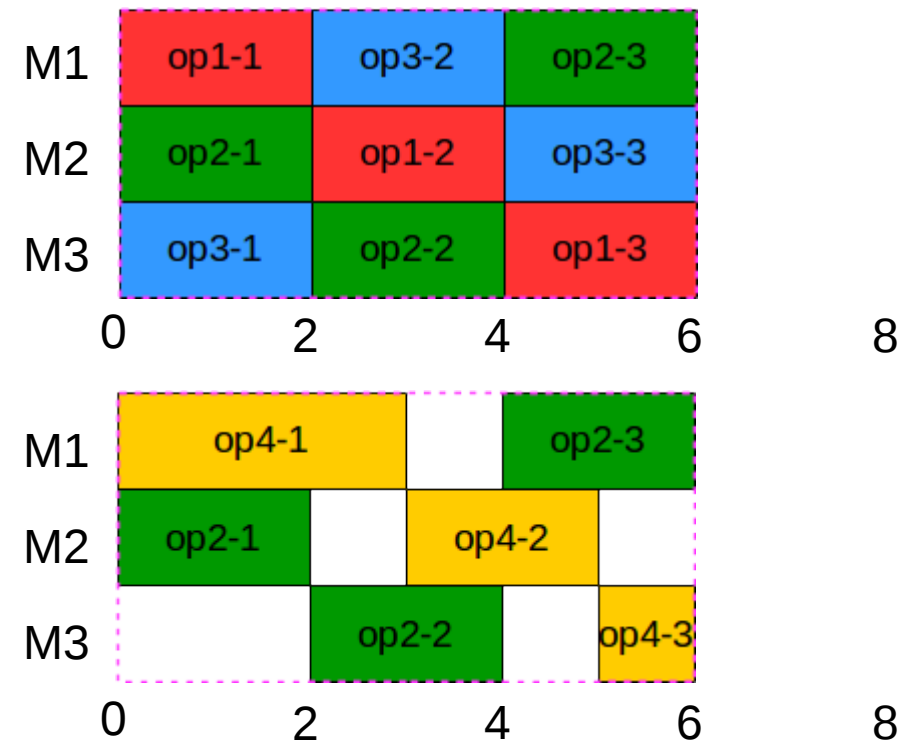
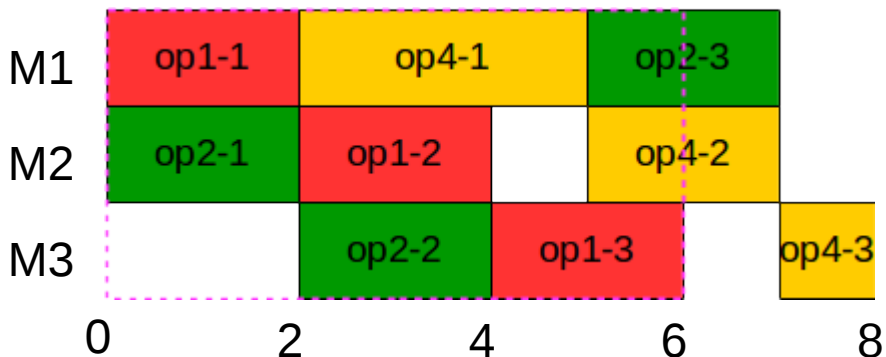
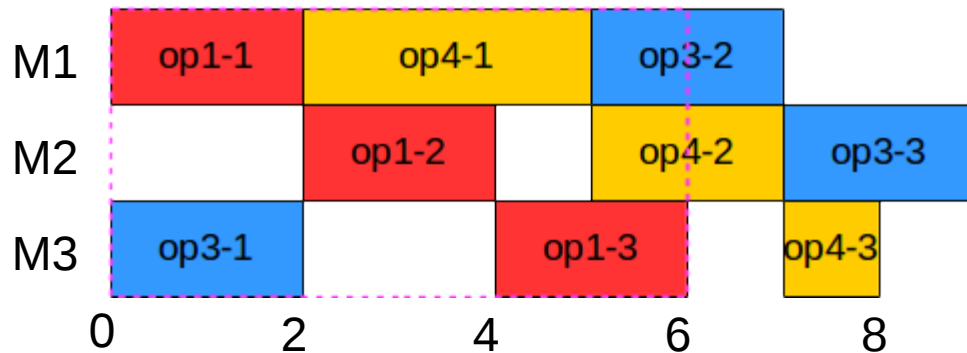
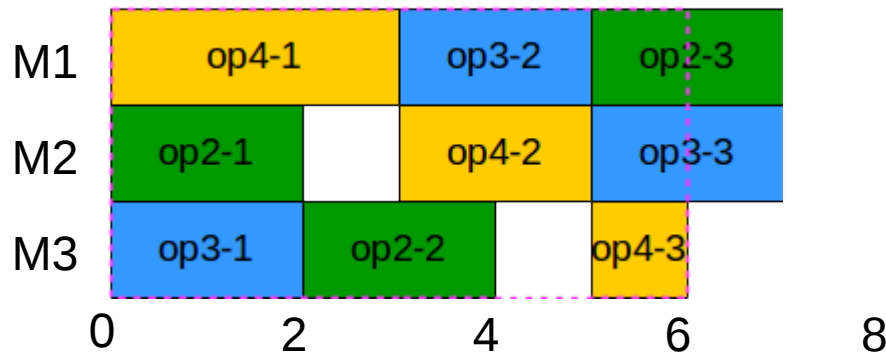
Job 3: op3-1 (type=machine3 | length=2)  
 op3-2 (type=machine1 | length=2)  
 op3-3 (type=machine2 | length=2)

Job 4: op4-1 (type=machine1 | length=3)  
 op4-2 (type=machine2 | length=2)  
 op4-3 (type=machine3 | length=1)

- Optimal solution with completion time = 9
- What if deadline is at 6?



# Example cont.: JMP/JOP



- Two solutions for **JMP** (=minimal diagnoses):
  - ✓ cancel job 4, or
  - ✓ cancel job 1 and job 3
- JOP**:
  - If job utilities are equal:
    - Minimum cardinality diagnosis
    - ✓ cancel job 4
  - If job utilities are:  $u_1=2, u_2=3, u_3=1, u_4=4$ 
    - $u_1 + u_3 < u_4$
    - ✓ cancel job 1 and job 3

# Evaluation

- Basic question addressed: Can model-based diagnosis algorithms be applied on JMP/JOP?
  - Proof of concept
- Job shop scheduling problem
  - Taillard benchmark
    - 50 jobs / 15 machines (each job consists of 15 ops)
    - 100 jobs / 20 machines (each job consists of 20 ops)
    - 10 problem instances for each class (i.e. 20 in total)
  - optimal completion times ( $\kappa^*$ ) are known
  - deadlines are set to  $\kappa = r \times \kappa^*$ ,  $r \in \{0.95, 0.9, 0.85, 0.8, 0.75\}$
- Reverse QuickXplain for diagnosis calculation
- IBM CP Optimizer for scheduling (=consistency checking)

# Results

| (50 jobs, 15 machines) |           |      | (100 jobs, 20 machines) |      | (50 jobs, 15 machines)   |           |      | (100 jobs, 20 machines) |      |
|------------------------|-----------|------|-------------------------|------|--|-----------|------|-------------------------|------|
| r                      | diag size | time | diag size               | time | r  | diag size | time | diag size               | time |
| 0.95                   | 3         | 137  | 4                       | 407  | 0.8  | 13        | 28   | 20                      | 490  |
| 0.95                   | 3         | 169  | 4                       | 152  | 0.8  | 11        | 571  | 24                      | 654  |
| 0.95                   | 4         | 99   | 4                       | 446  | 0.8  | —         | —    | 21                      | 759  |
| 0.95                   | 2         | 93   | 5                       | 230  | 0.8  | 10        | 99   | 21                      | 266  |
| 0.95                   | 2         | 302  | 4                       | 842  | 0.8  | 10        | 450  | 20                      | 790  |
| 0.95                   | 3         | 97   | 6                       | 287  | 0.8  | 11        | 42   | 21                      | 344  |
| 0.95                   | 3         | 22   | 5                       | 321  | 0.8  | 11        | 159  | 19                      | 397  |
| 0.95                   | 3         | 27   | 5                       | 230  | 0.8  | 10        | 613  | 19                      | 688  |
| 0.95                   | 3         | 185  | 4                       | 200  | 0.8  | 11        | 3093 | 20                      | 291  |
| 0.95                   | 3         | 207  | 5                       | 333  | 0.8  | 12        | 140  | 20                      | 350  |
| 0.9                    | 7         | 91   | 10                      | 392  | 0.75   | 13        | 79   | 25                      | 956  |
| 0.9                    | 5         | 250  | 10                      | 209  | 0.75   | 14        | 5497 | 30                      | 446  |
| 0.9                    | 6         | 223  | 9                       | 965  | 0.75   | —         | —    | 25                      | 2168 |
| 0.9                    | 5         | 42   | 10                      | 401  | 0.75   | —         | —    | 28                      | 308  |
| 0.9                    | 5         | 425  | 9                       | 803  | 0.75   | —         | —    | 25                      | 1830 |
| 0.9                    | 6         | 36   | 11                      | 166  | 0.75   | 13        | 125  | 28                      | 350  |
| 0.9                    | 6         | 34   | 10                      | 391  | 0.75   | 14        | 66   | 24                      | 943  |
| 0.9                    | 5         | 107  | 10                      | 375  | 0.75   | 13        | 607  | 25                      | 389  |
| 0.9                    | 5         | 375  | 9                       | 409  | 0.75   | —         | —    | 24                      | 534  |
| 0.9                    | 5         | 453  | 9                       | 834  | 0.75   | 14        | 695  | 26                      | 434  |
| 0.85                   | 9         | 42   | 15                      | 358  | <div>Solutions for:</div> <ul style="list-style-type: none"><li>all (100,20) instances with all <math>r \in \{0.95, 0.9, 0.85, 0.8, 0.75\}</math></li><li>all (50,15) instances with <math>r \in \{0.95, 0.9, 0.85\}</math></li><li>90 % of the (50,15) instances with <math>r = 0.8</math></li><li>60 % of the (50,15) instances with <math>r = 0.75</math></li></ul> |           |      |                         |      |
| 0.85                   | 8         | 651  | 18                      | 264  |  |           |      |                         |      |
| 0.85                   | 9         | 664  | 14                      | 1092 |  |           |      |                         |      |
| 0.85                   | 8         | 30   | 15                      | 313  |  |           |      |                         |      |
| 0.85                   | 7         | 657  | 14                      | 991  |  |           |      |                         |      |
| 0.85                   | 10        | 34   | 17                      | 173  |  |           |      |                         |      |
| 0.85                   | 7         | 178  | 15                      | 476  |  |           |      |                         |      |
| 0.85                   | 8         | 106  | 15                      | 217  |  |           |      |                         |      |
| 0.85                   | 7         | 5250 | 15                      | 230  |  |           |      |                         |      |
| 0.85                   | 8         | 68   | 15                      | 299  |  |           |      |                         |      |



# Conclusions

- Model-based diagnosis can be applied to JMP also for industrial size instances
- JMP solutions seem to be near optimal solutions for JOP
  - Further heuristic methods can easily be invented for JOP based on JMP
- Future work:
  - Other (heuristic) diagnosis algorithms
  - Application to job scheduling problems other than JSSP
  - Tuning of scheduling machine (= consistency checker)
  - ...
- Thank you for your attention!